

2019 Asia Private Equity Movements

Funds

US\$73 bn

34% ↓

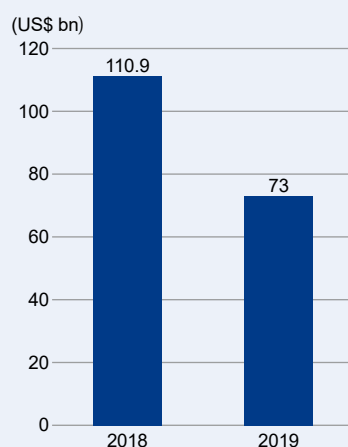
Trade war and uncertainty of the global economy have dragged down capital fund raising record. The US\$73 bn raised in 2019 is the lowest since 2016

Growth/
Expansion

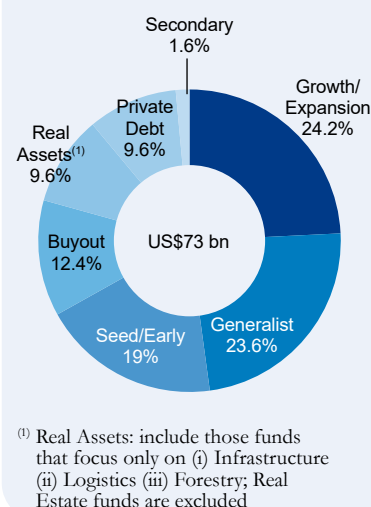
54.4% ↑

Leads with US\$17.7 bn, and the Growth/Expansion funds is the only major fund segment that registers growth in capital raised

Fund Pool



Fund Segments 2019



Investments

US\$114.6 bn

38.6% ↓

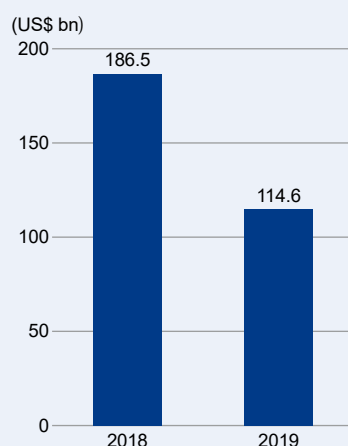
A notable decrease compared to US\$186.5 bn for 2018 due to the absence of record breaking deals as investors display caution in their commitments

Growth/
Expansion

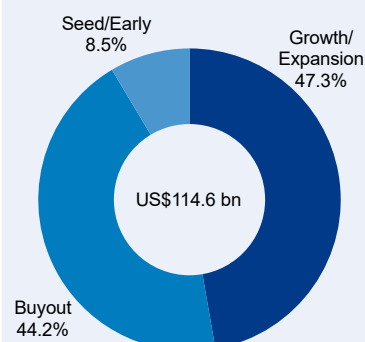
= 47.3%

Leads in recording US\$54.1 bn, that accounts for the lion's share of the 2019 transaction volume

Transaction Volume



Segments 2019



Divestments

US\$32.9 bn

33.5% ↓

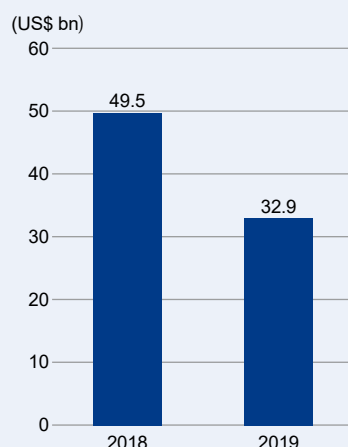
33.5% decline in distribution from that for 2018 due to significant declines in both India and Japan

Trade Sale

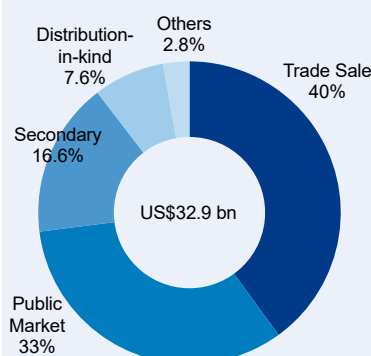
= 40%

Trade sale overtakes public market as the principal exit route, accounting for 40% of 2019 distribution

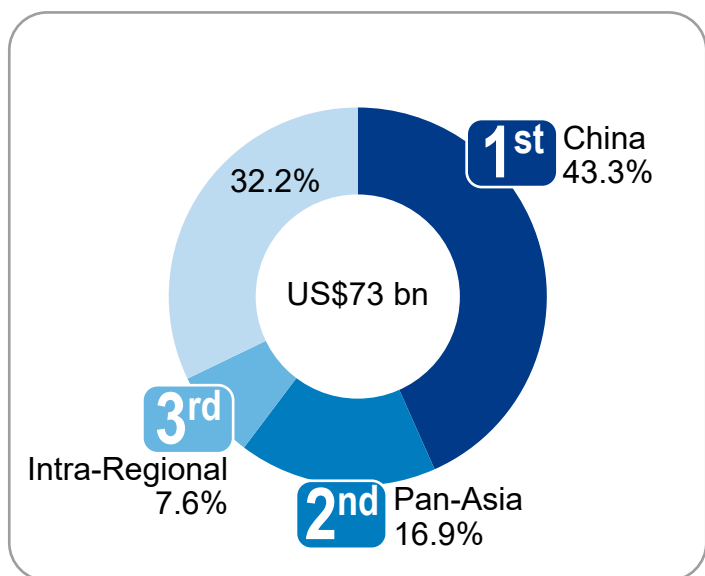
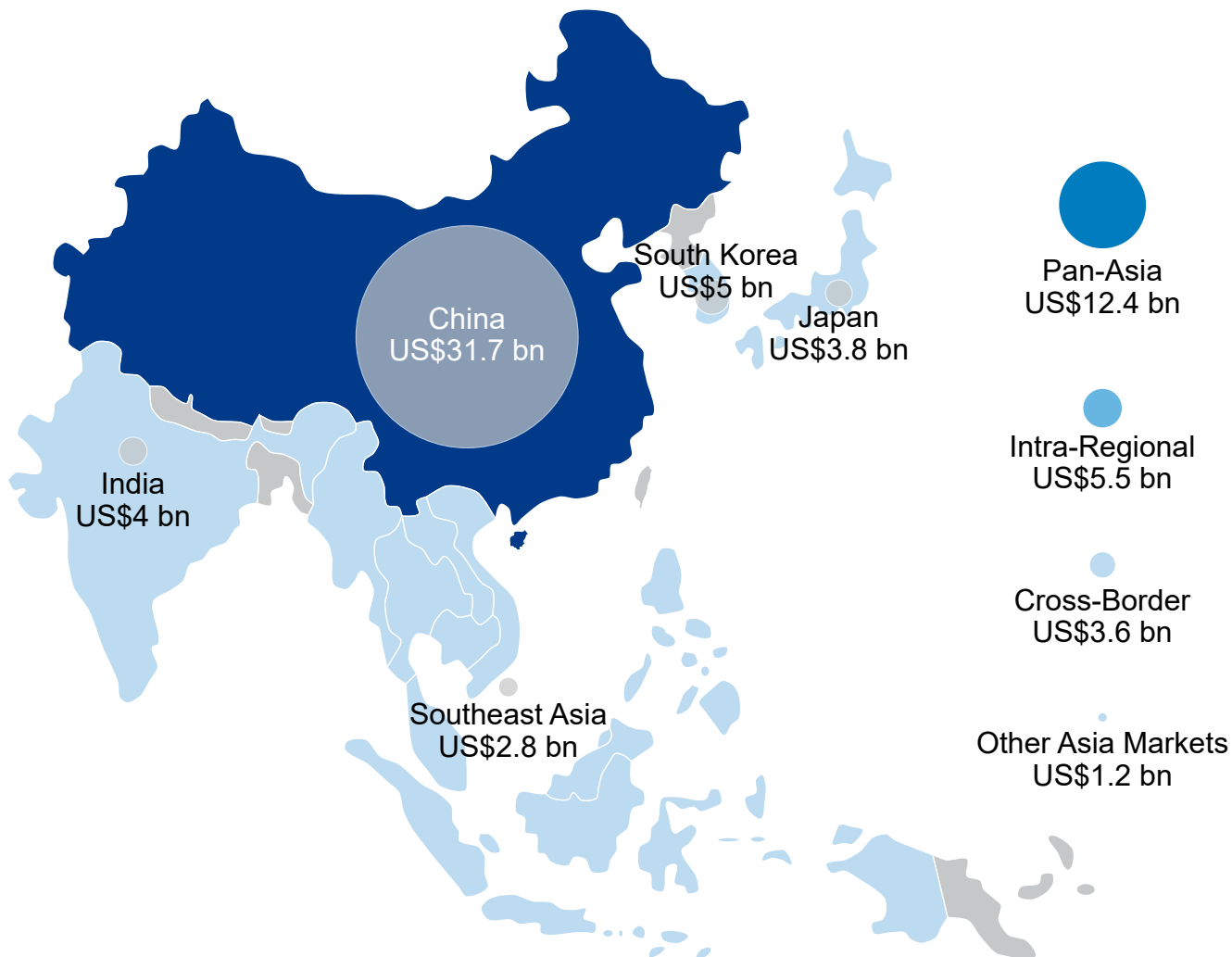
Distribution Pace



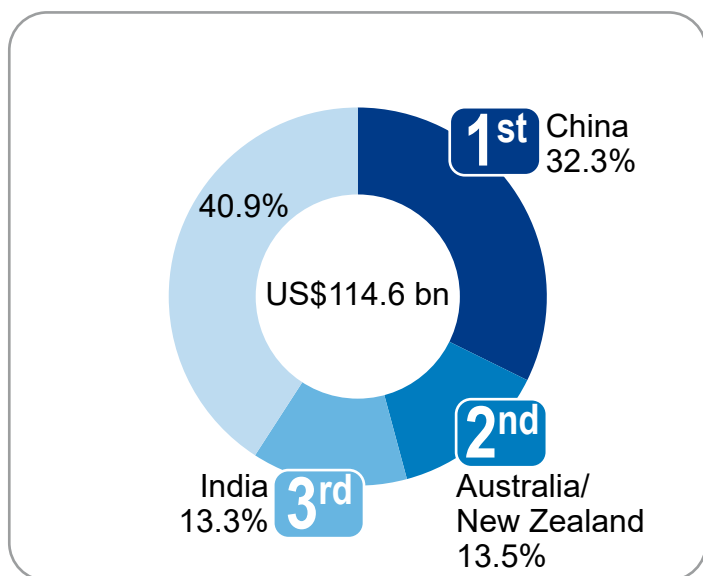
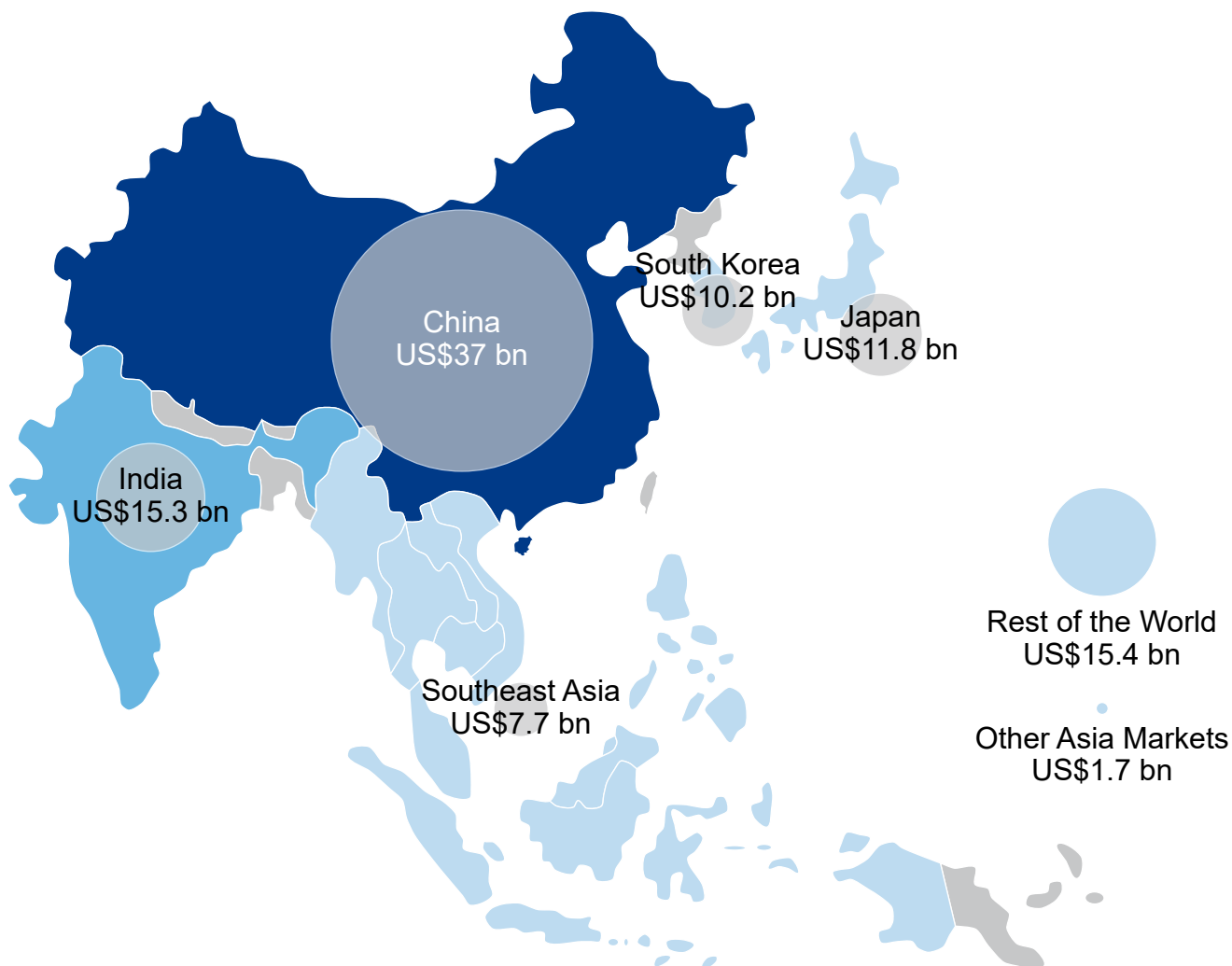
Exit Routes 2019



Fund Pool – by Markets



Transaction Volume – by Markets



Distribution – by Markets

